

Company Overview

USA Mobility, Inc. (NASDAQ: USMO) is a leading provider of paging and other wireless services

- Largest national paging company, with 60% market share
- More than 4.2 million units in service *
- Licensee of narrowband PCS frequencies
- Facilities-based carrier
- Operates one-way and two-way paging networks
- Develops software applications to increase paging utility
- Supports telemetry services
- Also offers products and services of Sprint Nextel

^{*} As of September 30, 2006



Paging Service Overview

Key attributes:

- Independent Infrastructure
- Broad Coverage

- High Reliability
- Low Cost

Chief applications:

- Provide stand-alone back-up to broadband wireless
- Extend wireless to persons lacking cell phones or PDAs

Primary markets served:

- Emergency Response
- Health Care

- Government
- Corporate Enterprise



System Design Features

- High-power transmissions
- Higher elevation of transmitting antennas
- "Simulcasting" from multiple antennas
- · Satellite backhaul and network control
- Fast system restoration
- Simple device with long battery life (AA or AAA batteries)
- One-way network reaches over 90% of U.S. population
- Two-way network reaches over 80% of U.S. population



Pager Usage Features

- One-way and two-way text communications
- One-to-many messaging: all pager users (very large groups)
 can receive the same message at the same time
- Addressability for different recipient groups
- Interconnectivity with computers, e-mail, cell phones, PDAs
- Can provide primary and/or back-up communications
- Can be used for emergencies as well as scheduled communications
- Messages can be encrypted
- Can provision and activate paging systems quickly